

MEMBERSHIP FORM

(Courtesy translation only. For completion of membership please fill the Italian version)

Warning: Membership of Fondaereo - Supplementary Pension Fund for Air Transport Workers - Pilots and Flight Attendants - must be preceded by the delivery and reading of the document 'Key information for the adherent'. The Information Note and the Statutes are available on the website www.fondaereo.it. These documents will be delivered in paper format only at the express request of the adherent.

Surname and First Name _____ Sex M F

Born in _____ Prov. (____) Country _____ Date ___/___/_____

Tax code _____ Tel. _____ Capacity: Pilot Flight attendant

Document type _____ No. _____ Issuing body _____ Date of issue ___/___/___

Resident at _____ Street _____ Postal code _____

City _____ Prov. (____) Country _____ E-mail _____

Date of first entry for supplementary benefit _____

Study Diploma None Primary School Obligatory Secondary Education Professional Diploma
 Bachillerato [Pre-University] Diploma Bachelor/Master's Degree Postgraduate Studies

I STATE

That I adhere to Fondaereo. Pursuant to Article 8.5 of the Statutes, by means of:

the transfer of the severance pay (T.F.R.) accrued;

the transfer of the severance pay due to the termination of the accrued work activity and the contributions payable by me and by the employer in accordance with the contractual agreements;

the transfer of the severance pay accrued and the contributions payable by the employer in accordance with the contractual agreements and the contributions payable by me amounting to% of the salary with a view to calculating the severance pay for termination of employment.
(The percentage to be paid by the worker may not be lower than that provided for in the contractual agreements)

INVESTMENT OPTION (check only one box):

Name of the segments	Category
Guaranteed	Guaranteed
Debenture/Protection	Mixed Debenture
Balanced/Equilibrium	Balanced
Mainly Shareholder/Growth	Shareholder

Note: If you do not choose the investment segment, the option for the Guaranteed segment shall be considered activated.

If you are already enrolled in another form of supplementary pension, please provide the following information:

Name of the other form of pension: _____

Registration number in the COVIP Registry: _____

The current record of the costs of the other form of pension indicated above has been:

Delivered to me Not delivered (*) to me

(*) No provision has been made for the delivery of the cost sheet only if the other form of pension is not obliged to elaborate it.

Indicate whether it is planned to request the transfer of the accrued position to the other form of pension to which you are subscribed.

YES No

Beneficiaries in the event of the death of the member

In the event of death before entitlement to the retirement benefit has accrued, the person or beneficiaries who have specifically indicated to me must redeem the position. In the absence of designated beneficiaries, the position shall be attributed to the heirs.

For the designation of beneficiaries it will be necessary to complete the corresponding form available on the website www.fondaereo.it in the Forms section or, alternatively, the specific section available in the reserved area of the Fund's website; in the latter case, it will be necessary to print the completed form, sign it and send it to the Fund's address.

<input type="checkbox"/> Heirs	<input type="checkbox"/> Designated Beneficiaries (in order to complete the designation it will be necessary to complete the specific form or the special section of the reserved area)
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I DELEGATE

the employer to withdraw from my salary and pay to FONDAEREO the contributions by virtue of the above and the one-time withholding as an enrollment fee of my competence. I undertake to abide by all the provisions laid down in the FONDAEREO Statutes and all the internal operating rules, and to provide all the elements necessary for the construction and updating of my social security position.

I DECLARE

- To have received the document 'Key information for the member' and the document 'My supplementary pension', standardised version;
- To be informed about the possibility of requesting the Informative Note, the Statutes and any other documentation related to Fondaereo, available on the website www.fondaereo.it
- *To have signed the 'cost sheet' of the pension form to which I am already subscribed, the copy of which is attached to this Membership Form (for those who are already subscribed to another form of supplementary pension which draws up the Cost Sheet);*
- that the person in charge of collecting the registrations drew attention:
 - on the information contained in the document 'Key information for the adherent';
 - with reference to costs, in the Synthetic Cost Indicator (SCI) included in the document 'Key information for the adherent';
 - as regards the content of the document 'My supplementary pension', a standardised version, drawn up in accordance with the instructions of COVIP, specifying that it is intended to provide a projection of the individual position and the amount of the expected retirement benefit, in order to allow the evaluation and response to possible alternative options with regard to the pension coverage objectives to be achieved;
 - on the possibility of carrying out personalised simulations with a calculation engine available on the website www.fondaereo.it
- of having signed the 'Self-Evaluation Questionnaire';
- to assume full responsibility for the completeness and truthfulness of the information provided, and I undertake to report any subsequent variations promptly
- to be eligible to participate in Fondaereo.

I also declare that I have read the information in accordance with art. 13-14 Reg. UE 2016/679, relating to the processing of my personal data for the purposes indicated in this information.

Place and date..... Signature

PART RESERVED FOR THE EMPLOYER

Company name _____	Office _____
Address _____	
Tel _____	Fax _____
E-mail _____	
Date of receipt of the request for inclusion _____	Stamp and signature _____

Self-evaluation questionnaire

The self-assessment questionnaire is an instrument that helps the member to check his or her level of knowledge about social security and to orientate himself or herself between the different investment options.

KNOWLEDGE ABOUT SOCIAL WELFARE

1. Knowledge of pension funds.

- I know a little
- I am able to distinguish, broadly speaking, the differences in comparison with other forms of investment, in particular financial or insurance.
- I am familiar with the different types of pension funds and the main types of benefits.

2. Knowledge of the possibility of applying for the amounts paid to the pension fund.

- I'm not aware
- I know that the amounts paid are not freely available
- I know that amounts are only available when retirement requirements have been met or when certain personal events of particular relevance, determined by law, occur.

3. At what age do you expect to retire? _____

4. How much do you expect to receive as a basic pension, relative to your earned income just before retirement (in %)? _____

5. Have you compared this provision with the one made available to you by the INPS (Social Security) through its website or the one you received at home through the "orange envelope" (called "My pension")?

- yes
- no

6. Have you checked the document "My Supplementary Pension", a standard version, to decide how much to pay to the pension fund to supplement your basic pension, taking into account your employment situation?

- yes
- no

CONGRUITY OF SOCIAL WELFARE CHOICE

For an indication of the congruity of the chosen investment option, questions 7, 8 and 9 will need to be answered completely.

7. Personal savings capacity (excluding severance pay)

- Average annual savings up to 3,000 euros (score 1).
- Average annual savings between 3,000 and 5,000 euros (score 2)
- Average annual savings of more than 5,000 euros (score 3)
- Don't know/no answer (score 1)

8. How many years from now do you expect to apply for the Supplementary Retirement Benefit?

- 2 years (score 1)
- 5 years (score 2)
- 7 years (score 3)
- 10 years (score 4)
- 20 years (score 5)
- More than 20 years (score 6)

9. To what extent are you willing to tolerate fluctuations in the value of your individual position?

- I am not willing to tolerate fluctuations in the value of the individual position, I confine myself with more limited yields (score 1).
 I am willing to tolerate fluctuations contained in the value of the individual position in order to achieve probably higher yields (score 2).
 I am prepared to tolerate even high fluctuations in the value of the individual position in order to obtain maximum long-term yields (score 3).

Score obtained

The score is given only in the case of answers to questions 7, 8 and 9 and is an aid to choosing between the different investment options offered by the pension fund, according to the following evaluation table.

EVALUATION GRID

	Score up to 4	Score between 5 and 7	Score between 8 and 12
Segment category	Guaranteed Pure Debenture Mixed Debenture	Mixed Debenture Balanced	Balanced Shareholder

Place and date.....

I, the undersigned, certify that the Questionnaire has been completed in its entirety and that the suitability or otherwise of the choice of investment option has been assessed on the basis of the score obtained.

Signature.....

or

The undersigned, in certifying that the Questionnaire has not been completed, or has been partially completed, declares that he is aware that the failure to complete, in whole or in part, the section CONGRUITY OF THE CHOICE OF SOCIAL WELFARE does not permit the use of the evaluation grid as an aid to choosing the investment option.

Signature.....

PART RESERVED TO THE PERSON IN CHARGE OF COLLECTING THE REGISTRATIONS

Title _____	Office _____
Address _____	
Tel _____	Fax _____
E-mail _____	
Date of receipt of the request for inclusion _____	Stamp and signature _____

INFORMATION PURSUANT TO ART. 13-14 GDPR UE/2016/679 AND D.LGS. 101/2018

In accordance with the Regulation on the protection of individuals with regard to the processing of personal data and on the free movement of such data (Regulation EU 2016/679 of the European Parliament and of the Council of 27 April 2016), FONDAEREO, established in Via degli Scialoja, 6 - 00194 Rome (hereinafter, "Fondaereo"), as "Holder of the data", is obliged to provide information on the use of personal data.

Source of personal data.

Personal data held by Fondaereo are collected directly from the interested party or from third parties, mainly in the sense of subjects authorized to collect accessions.

The purpose of the data processing and the mandatory or optional nature of the data transfer.

The collection and processing of the personal data of Fondaereo members is carried out:

- for the management of the associative relationship and the obligations laid down by laws, regulations or Community legislation, as well as by the provisions laid down by the public authorities entitled to do so;
- for purposes related to the provision of retirement benefits complementary to the compulsory social security system, as well as other services regulated by Legislative Decree No. 252 of 5 December 2005.

The processing of personal data is carried out by means of manual and computerised instruments, in a manner closely linked to the purposes indicated above and, in any case, in order to guarantee the security, protection and confidentiality of the data.

Personal data may be processed by Fondaereo's employees and collaborators, in charge of carrying out specific operations necessary to achieve the above-mentioned purposes, under the direct authority and responsibility of Fondaereo and in accordance with the instructions established by it.

The transmission of the requested data will be obligatory in order to achieve the purposes pursued by Fondaereo.

Data Communication

Fondaereo will be able to communicate the personal data obtained to subjects and external companies that provide closely related and instrumental services for their activity; these subjects can be:

1. Business, administrative, accounting and IT consulting firms.
2. Consultants and freelance professionals also in associated form.
3. Insurance companies and financial companies in charge of managing the resources of Fondaereo.
4. Banking institutions in charge of the activities of custody and management of the patrimony.
5. Associative organizations in which Fondaereo participates.
6. Supervisory Committee of the Pension Funds for institutional tasks, as well as other supervisory bodies in the cases provided for by the regulations in force.

The personal data obtained are not subject to dissemination to indeterminate categories of subjects.

Fondaereo, at the request of the registrant, will provide a list of the external subjects to whom the data is transmitted.

Period of retention of personal data.

Fondaereo will keep the personal data for a period of 10 (ten) years from the termination of the relationship with the interested party.

Right of access to personal data and other rights.

In relation to the personal data transmitted, the data subject may exercise the rights indicated in the EU Regulation 679/2016:

- right of access;
- the right to obtain the rectification, integration, deletion or limitation of the processing of personal data;
- the right to object to prosecution;
- the right to data portability;
- right to revoke the content;
- the right to lodge a complaint with the Guarantor for the protection of personal data.

The interested party may exercise the rights referred to in the Regulation by sending a written communication by registered letter (Via degli Scialoja, 6 - 00196 Rome), by e-mail (info@fondaereo.it) or by registered e-mail (fondaereo@pec.it).